EQUITY WEEKLY REPORT

15th August 2026

SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

Market Snapshot

KEY INDICES	14-Aug-26	07-Aug-26	%Ch
S&P CNX NIFTY	24366.00	24570.65	**-0.83**
SENSEX	78009.25	78499.17	**-0.62**
NIFTY MIDCAP 100	63782.15	63463.55	**0.50**
NIFTY SMLCAP 100	19738.55	19867.80	**-0.65**

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	14-Aug-26	07-Aug-26	%Ch
NIFTY BANK	57491.10	57746.45	**-0.44**
NIFTY AUTO	29207.90	29647.90	**-1.48**
NIFTY FMCG	48615.05	49435.20	**-1.66**
NIFTY IT	31357.75	31547.70	**-0.60**
NIFTY METAL	12941.70	13189.85	**-1.88**
NIFTY PHARMA	26445.55	26541.80	**-0.36**
NIFTY REALTY	895.65	885.95	**1.09**
BSE CG	80120.02	79282.73	**1.06**
BSE CD	65702.75	64972.91	**1.12**
BSE Oil & GAS	26273.21	26349.18	**-0.29**
BSE POWER	7643.35	7660.66	**-0.23**

(Source: Investing.com)

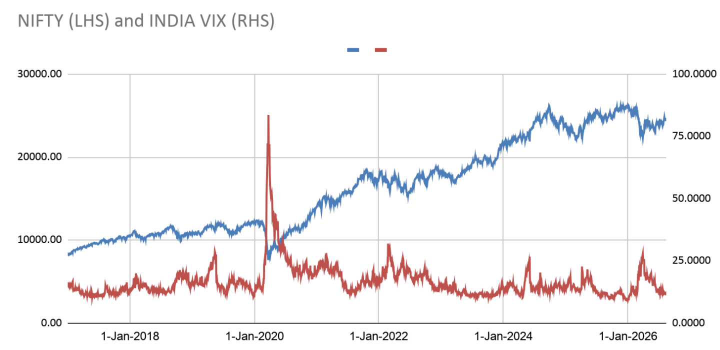
FII & DII Activities (Rs Crore)

07/08/2026 to 14/08/2026

Activities	FIIs	DIIs
Buy	92931.46	98933.99
Sell	88765.29	89412.80
Net	**4166.17**	**9521.19**

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Barometers end week lower as US-Iran tensions, crude prices dent sentiment

The Indian equity market ended lower during the week as elevated crude oil prices, geopolitical uncertainty and mixed global cues weighed on sentiment, while investors assessed Q1 FY27 earnings. Market sentiment remained cautious amid renewed US-Iran tensions and concerns over the impact of higher crude prices on India's inflation, currency and corporate margins.

In the week ended on Friday, 14 August 2026, the barometer index, the S&P BSE Sensex declined 489.92 points or 0.62% to 78,009.25. The Nifty 50 index dropped 204.65 points or 0.83% to 24,366. The BSE 150 Mid-Cap index gained 0.20% to close at 17,275.30. The BSE 250 Small-Cap fell 0.32% to end at 7,216.68.

The Monsoon Session of Parliament concluded on 13 August 2026 after 19 sittings spread over 25 days, with both Houses passing 12 Bills. Key legislation included Bills on public examinations, MSMEs, taxation, tribunals, banking records, mining and the renaming of Kerala as Keralam. The Foreign Contribution (Regulation) Amendment Bill was referred to a

Sensex Gainers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
TITAN	5079.00	4943.00	2.75
BHARTIARTL	1992.00	1959.00	1.68
BAJAJFINSV	2030.00	2001.90	1.40
HCLTECH	1360.00	1348.90	0.82
INDUSINDBK	1032.00	1025.00	0.68

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
TCS	2359.00	2453.70	-3.86
TMPV	334.20	345.00	-3.13
ITC	277.60	285.50	-2.77
ULTRACEMCO	11715.00	12040.00	-2.70
NESTLEIND	1500.20	1540.00	-2.58

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
DIVISLAB	8477.00	8275.00	2.44
DRREDDY	1200.00	1172.00	2.39
TITAN	5056.20	4941.00	2.33
BHARTIARTL	1992.10	1959.90	1.64
HEROMOTOCO	5790.00	5725.00	1.14

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
SHREECEM	24795.00	26010.00	-4.67
ULTRACEMCO	11619.00	12105.00	-4.01
TCS	2361.00	2452.70	-3.74
TMPV	334.50	347.00	-3.60
SBILIFE	1795.00	1855.50	-3.26

(Source: Capitaline)

Joint Committee for further scrutiny. The session was marked by repeated disruptions, with Lok Sabha recording approximately 19% productivity and Rajya Sabha around 39%.

India's retail inflation rose to 4.45% in July 2026 from 4.38% in June, marking its highest level since December 2024. Wholesale prices rose 9.78% YoY in July 2026, easing marginally from a 9.87% increase in June.

Fuel inflation eased to 20.05% from 27.41% in June, driven by softer increases in mineral oil prices at 32.4% from 46.48% and crude petroleum and natural gas prices at 26.99% from 34.75%. Food inflation, however, accelerated to 6.65% from 6.14%, while food article prices remained broadly elevated at 5.44% compared with 5.49% in June. Non-food article inflation rose sharply to 17.66% from 11.07%. Manufacturing inflation also accelerated to 8.29% from 7.48%, its fastest pace since June 2022, led by tobacco products at 13.36%, chemicals and chemical products at 13.12%, basic metals at 12.56%, textiles at 12.80% and rubber and plastics at 10.38%.

Global Markets:

Asian Markets

Asian equities largely ended higher during the week, although markets remained sensitive to geopolitical tensions and the global inflation outlook. In Japan, policymakers flagged rising inflation risks that could warrant a faster-than-expected pace of interest rate increases, strengthening expectations of a possible rate hike in September. On Friday, Asian markets ended mixed.

European Markets

European equities remained largely resilient during the week despite heightened geopolitical tensions between the US and Iran. Markets were also influenced by economic data, with UK GDP growth moderating to 0.4% quarter-on-quarter in Q2 from 0.6% in Q1, while Eurozone

Nifty Midcap 100 Gainers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
GLAND	2970.20	2601.00	**14.19**
PAYTM	1603.00	1441.60	**11.20**
IDEA	14.11	12.73	**10.84**
ZEEL	102.28	94.19	**8.59**
POLICYBZR	1741.00	1604.50	**8.51**

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	14-Aug-26	07-Aug-26	%Ch
ABFRL	55.98	63.33	**-11.61**
PFC	376.00	420.00	**-10.48**
BHARATFORG	2065.00	2265.20	**-8.84**
RECLTD	335.00	367.00	**-8.72**
HINDZINC	561.90	603.00	**-6.82**

(Source: Capitaline)

World Markets

KEY INDICES	14-Aug-26	07-Aug-26	%Ch
DJIA	53732.41	54036.93	**-0.56**
NASDAQ	26729.16	26690.62	**0.14**
BOVESPA	166934.20	172513.42	**-3.23**
FTSE 100	10750.11	10901.09	**-1.38**
CAC 40	8636.80	8714.93	**-0.90**
DAX	26440.31	26319.45	**0.46**
MOEX RUSSIA	2136.35	2281.31	**-6.35**
NIKKEI 225	68713.80	65606.71	**4.74**
HANG SENG	25116.85	25668.03	**-2.15**
STRAITS TIMES	5743.59	5698.43	**0.79**
SHANGHAI COMPOSITE	3927.18	3940.04	**-0.33**
JAKARTA	6401.89	6409.65	**-0.12**

(Source: Capitaline, Investing.com)

GDP expanded 0.4% quarter-on-quarter and 1% year-on-year in Q2.

US Markets

US equities traded mixed during the week as investors weighed geopolitical tensions, crude oil prices, economic data and corporate earnings. The S&P 500 and Nasdaq declined in the first half of the week amid renewed uncertainty over the reopening of the Strait of Hormuz. The US Labor Department reported that nonfarm payrolls fell by 23,000 in July, well below market expectations for an increase of 80,000 jobs. Payroll gains for the previous two months were also revised sharply lower. The unemployment rate, however, declined to 4.1% from 4.2% in June.

(Source: Capitaline)

Outlook and Technical View

Global developments, including the evolving U.S.-Iran conflict, movements in crude oil prices, movement of rupee against USD, energy market dynamics, and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 24307, 24248, 24199, 24052 while levels of 24415, 24464, 24523, 24798 may act as resistance with pivot point at 24356.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	25-Aug-26	24450.00	24651.20	**-0.82%**	**84.00**	509259	481944	**5.67%**
BANKNIFTY	25-Aug-26	57670.00	58013.00	**-0.59%**	**178.90**	139694	138566	**0.81%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
MFSL	1538.10	1550.50	25-Aug-26	**26.75%**
NAUKRI	1343.00	1353.40	25-Aug-26	**25.70%**
FEDERALBNK	351.30	353.65	25-Aug-26	**22.20%**
DABUR	405.25	407.95	25-Aug-26	**22.11%**
TATAPOWER	382.05	384.55	25-Aug-26	**21.71%**
TORNTPHARM	4833.00	4864.50	25-Aug-26	**21.63%**
EICHERMOT	8066.50	8119.00	25-Aug-26	**21.60%**
BHEL	421.70	424.35	25-Aug-26	**20.85%**
ADANIENT	3035.10	3053.90	25-Aug-26	**20.55%**
HINDALCO	1029.50	1035.85	25-Aug-26	**20.47%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
LICHSGFIN	500.00	489.70	25-Aug-26	**-68.35%**
GAIL	174.90	173.87	25-Aug-26	**-19.54%**
NMDC	84.40	83.97	25-Aug-26	**-16.91%**
DRREDDY	1200.00	1194.10	25-Aug-26	**-16.31%**
HINDPETRO	373.50	372.00	25-Aug-26	**-13.33%**
BPCL	319.45	318.20	25-Aug-26	**-12.98%**
PETRONET	282.60	281.50	25-Aug-26	**-12.92%**
BIOCON	417.00	415.40	25-Aug-26	**-12.73%**
MANAPPURAM	349.00	347.75	25-Aug-26	**-11.88%**
JUBLFOOD	504.10	502.55	25-Aug-26	**-10.20%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	75110295	74885980	**1.00**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. VOLTAS	**2. BERGEPAINT**	**3. LLOYDSME**	**4. HINDZINC**	**5. VEDL**
6. SAIL	**7. HINDALCO**	**8. JSWSTEEL**	**9. TATASTEEL**	**10. HINDCOPPER**

(Source: Moneycontrol)

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